

COI Case Number:

Date:

Applicant Name:

Section 1. Annual Report

A. Choose **all** that apply:

1. I followed the most recently approved management plan since my last approval/renewal without deviation.
2. My circumstances changed in the last year and I revised my management plan to reflect the changes (**attach a brief explanation and your COI Management Plan Amendment Form**).
3. I expect my circumstances to change in the next 12 months (**attach a brief explanation**).

B. **Required** activities and certifications:

1. Yes No This is the "Year 3 Annual Report", and I will be renewing this COI Case for another year
2. I have updated my Significant Financial Interest disclosure in MyResearch, and have taken COI Training in the last four years as per WSU Executive Policy 27.
3. I disclosed all new inventions developed within the last 12 months (if any) to the Office of Commercialization irrespective of the perceived origin/ownership of such IP.

C. WSU Student and Personnel Involvement

1. Please list any new student, trainee, or WSU employee working in Applicant's Laboratory, or which you supervise or advise, regardless if they are involved with these activities or not:

Section 2. Certifications and Signatures

Applicant: I affirm the truth of the statements made above. I understand that if the University does not approve any such interest, pursuant to University policy or state law, I will be required to discontinue or divest myself of such interest in order to remain an employee in good standing at Washington State University. In addition, I agree to abide by the responsibility set forth in WSU [Executive Policy #27](#) and other University policies and state law related to this outside activity.

By signing below, I affirm that I will notify the Conflict of Interest Committee immediately if these circumstances change.

Name

Date

Signature _____

Plan Monitor: I affirm that I have reviewed and approve the Management Plan and Annual Report.

Plan Monitor Name

Date

Signature _____